IN 2014, CALIFORNIA TRIBAL GAMING:

1. Generated a record $7.8 billion in economic output
2. Added $5 billion in value to the California economy
3. Supported 63,000 jobs statewide
4. Provided $3.3 billion in worker earnings
5. Produced nearly $400 million in state & local tax revenue
IN 2014, CALIFORNIA TRIBAL NON-GAMING OPERATIONS:

1. Generated **$3.3 billion in economic output**

2. Supported **21,000 jobs**, a nearly 50% increase in just 2 years

3. Produced more than **$80 million in state & local tax revenue**
Growing Impact for California

Charts reflect positive percentage increase between 2012 and 2014 for:

- **Tribal Gaming Value Add**
  - $4.5B to 5B: 11% increase

- **Jobs**
  - 56K to 63K: 13% increase

- **Labor Income**
  - $2.9B to 3.3B: 13% increase
California tribal gaming operations generated $7.8 billion in output statewide in 2014.

Of this total, $4.0 billion represents direct spending by the casinos for goods and services, while $3.8 billion represents secondary spending by firms that supplied those casinos, individuals who received an increase in income as a result of casino expenditures and firms that received an increase in revenues as a result of the increase in income.

Greatest Impacts Are Local

Casinos and connected operations are service-heavy with large staffs.

Many resources and materials are locally sourced.

These operations deliver a substantial impact to a local economy, which then reverberates throughout the economies of the region and out to the entire State of California.
Jobs Impact

Tribal gaming and non-gaming operations combined directly support an estimated **51,300 jobs**.

Statewide, the tribes employ nearly as many workers as the entire cut and sew apparel manufacturing industry (52,400) and more workers than the pharmaceutical and medical manufacturing industry (50,800) and the commercial aviation industry (45,100) in California.

The more than **51,000 direct hires**, as well as over 30,000 jobs supported through secondary effects, demonstrate the **vital impact** that tribal gaming and non-gaming operations have on our state’s economy.

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**Casinos in Northern California**

Support an estimated **25,000 jobs**.

**Casinos in Southern California**

Support an estimated **37,200 jobs**.
Tribal gaming and non-gaming operations combined generated $472 million in state and local tax revenue.

Additionally, over 90% of the tribal casino workforce is composed of non-tribal employees, who pay state taxes in addition to payroll taxes and sales and use taxes for purchases. Overall, tribal gaming operations contribute significantly to state and local tax bases through their gaming/compact fees as well as through the indirect taxes generated by their spending at businesses throughout the state.

The direct and indirect tax payments tribal gaming establishments make contribute an enormous amount of revenue to state and local governments.
Sharing Success

This is a key aspect of tribal gaming in California – the benefits of tribal casinos are not limited to just the tribe operating the casino, but have a positive impact across all the tribes in the state.

Revenue Sharing Trust Fund

Gaming tribes have contributed over $600 Million to assist California’s non-gaming tribal governments.

The contribution to each non-gaming tribe in the State of California is $1.1 million annually.

Non-gaming tribes have used these payments to develop their own economic ventures including markets, gas stations and other entities and initiatives.

THE RESULT

In 2014 alone, non-gaming tribes generated $137.9 million in economic output for California and supported 828 jobs statewide.

CHARITABLE CONTRIBUTIONS

In 2014, charitable contributions from gaming tribes and their casinos totaled $57.9 million, generated an estimated $94.6 million in economic output, and supported an estimated 542 jobs statewide.

An even larger amount of charitable support is provided in the form of volunteer work and community service.
Nearly all (92%) of community leaders indicated they consider tribal objectives to be in line with the objectives of local community organizations.

60% of leaders who live in a community with tribal gaming operations believe gaming has been positive for the local community.
Year after year, tribal government gaming and non-gaming activities generate an increasingly positive impact on California’s labor markets and economy.

The economic and labor impacts are felt in the local communities that surround tribal government gaming facilities. Across the State, 90% of those employed by tribal governments are non-tribal employees. Most of these facilities are in very remote and economically depressed areas and the Casinos are some of the biggest employers in their regions. The salaries and benefits provided by our members and their facilities exceed market wages for the same labor pool in the State.”

— Steve Stallings, Chairman of CNIGA

We continue to be impressed by the economic power that tribes bring to their regions as money generated in their communities significantly benefits the communities around them. A majority of employees at tribal facilities come from the immediate area. Tribal gaming operations are working tirelessly to provide new services and experiences for their patrons that will continue to generate positive economic benefits for their tribal governments and their local communities.”

— Susan Jensen, Executive Director of CNIGA

Making a Difference
Protecting the sovereign right of California tribal governments to operate gaming on their lands.

Copy of the full report can be found at CNIGA.com

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